



WRAP TECHNOLOGIES, INC. · NASDAQ: WRAP

WRAPSHIELD™

Where public safety, enterprise security and defense technology converge — and the Company is working to execute it.

INVESTOR PRESENTATION · SEPTEMBER 2026

60+

COUNTRIES · TRAINING

5

DEALS IN WORK

4

EXPANDING MARKETS

20

ACRE TRAINING FACILITY

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The transformation has already happened.

WRAP® has evolved from a single-device public safety company into a technology platform being built at the convergence of **public safety, enterprise security, federal requirements, and defense technology**. WrapShield™ is that platform — the architecture connecting detection, decision support, and proportionate response across much larger markets.

EXECUTING NOW

A lean, agile corporate infrastructure across the United States · Five identified technology transactions spanning proprietary directed energy and other differentiated capabilities · Top talent moving into key positions · One coordinated sales & marketing engine aimed at a dramatically larger TAM.

WrapShield™

Launched with Frenel – Investment and Exclusive Licensing

60+

Countries in the training network — ministry-level relationships.

5

Technology transactions identified and in work.

Nation-state threats have arrived on the homeland.



Drones are off the battlefield

Unmanned systems are moving from war zones into domestic airspace — over stadiums, airports, prisons, borders and critical facilities. Detection and proportionate defeat are now homeland requirements, not expeditionary ones.



Critical infrastructure is a target

Energy, water, transportation, data and ports face increasingly sophisticated, often dual-use threats. The buyers protecting them sit far outside traditional municipal procurement.



Dual-use is now the default

Technologies developed for defense increasingly have public-safety applications — and technologies developed for public safety increasingly have force-protection applications. Value flows in both directions.

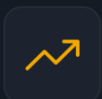


The dividing line is dissolving

Public safety and national security increasingly share the same technology requirements: earlier detection, better decisions, proportionate response. One architecture can serve both.

“Threats, technologies and markets are converging. WRAP intends to sit at that intersection.”

A strengthening core has earned the right to build.



Core business accelerating

Q2 2026 revenue up 103% year-over-year. The regulatory and constitutional environment is turning decisively toward earlier intervention — WRAP's home turf.



ATF Ruling 2026-2

BolaWrap® 150 classified as an instrument of restraint and rescue — not a firearm, not any other weapon (June 2026). Clear regulatory positioning on the intervention continuum.



Barnes v. Felix

The Supreme Court rejected the narrow “final seconds” frame — encounters are judged on the totality of the circumstances. What happens before force now carries strategic weight.



International Training

Live relationships spanning foreign ministries and national police forces — a distribution network most defense entrants spend a decade trying to assemble.



DHS Purchase Oder

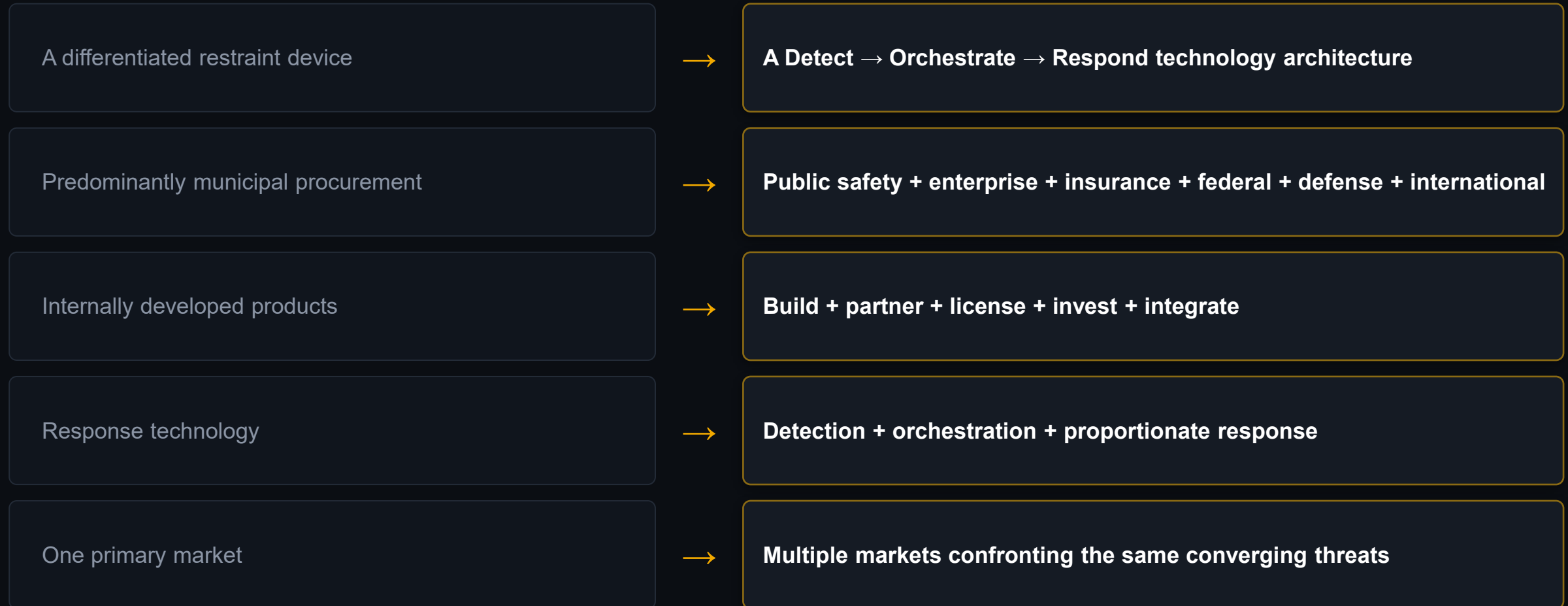
Issued a purchase order to Wrap Technologies for the BolaWrap® 150 and Training (delivered May 2026), representing a meaningful federal adoption milestone for the company.



Israeli pipeline producing

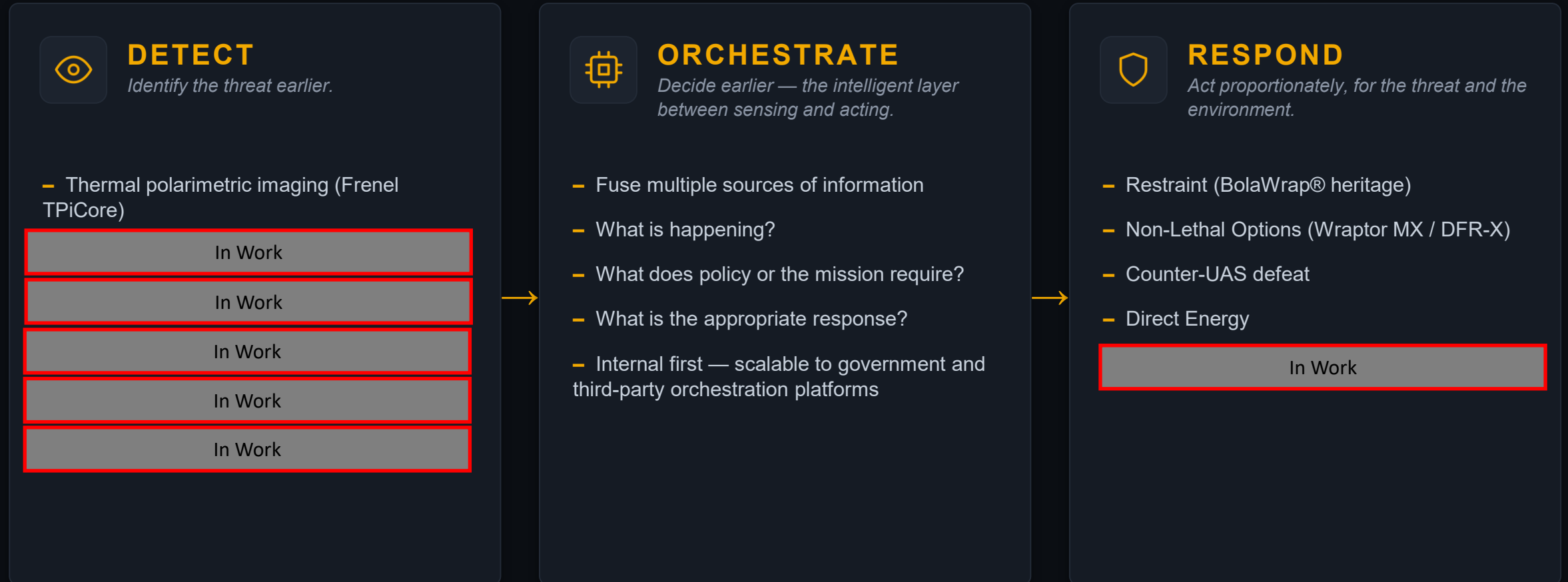
Frenel — WRAP's first Israeli pipeline investment — delivers exclusive U.S./NATO thermal polarimetric commercialization rights inside the Detect layer.

From a product company to a platform company.



“The company changed before the market noticed. The execution is now catching up to the strategy.”

WrapShield™: Detect → Orchestrate → Respond.



“Better outcomes begin when you create more options before the most extreme response becomes necessary.”

The law is moving toward earlier intervention. So is WRAP.



BARNES v. FELIX (SCOTUS)

The Court rejected the artificially narrow “final seconds” view of a use-of-force encounter and mandated a totality of the circumstances analysis. The strategic weight of a case now shifts to everything that happens before force.

THE QUESTIONS COURTS NOW ASK

- What tools were available?
- Could intervention have occurred earlier?
- Could distance or time have been created?
- Were there alternatives before escalation?

WRAP is positioned precisely in that earlier portion of the encounter.



ATF RULING 2026-2 (JUNE 2026)

BolaWrap® 150 classified as an instrument of restraint and rescue — not a firearm, not a weapon. Its purpose is restraint and early intervention, not pain compliance or incapacitation.

WHY IT MATTERS BEYOND POLICING

Healthcare, venues, transportation, corporate campuses and other professional environments carry a very different risk tolerance than policing — and most need something between verbal engagement and calling 911. The classification is a passport into an entirely different population of professional users.

Regulatory clarity for a strategy we were already pursuing.

“The future of use-of-force technology isn’t making the final use of force better. It’s creating better options earlier in the encounter.”

Israel is a hub. WrapShield™ is the ramp.

THE HUB

An extraordinary concentration of defense, sensing, autonomous-systems, counter-UAS, imaging and security technology — technically superior systems, in some cases, that need U.S. and allied distribution.

Directed energy

Not Yet
Announced

Advanced imaging

Counter-UAS

Not Yet
Announced

THE RAMP

WRAP identifies technology, evaluates it against WrapShield, and moves it down a repeatable ramp — built for five deals a year, not a one-off transaction.

Partner

License

Invest

Integrate

Commercialize

THE MARKETS

Every sourced technology inherits multiple commercialization pathways — and a distribution network already operating at ministry level.

Public safety

Federal & DHS

Defense

Enterprise

International

PROOF OF MODEL — FRENEL

First Israeli pipeline investment: thermal polarimetric imaging and edge processing — a differentiated sensing capability inside WrapShield, with exclusive U.S./NATO commercialization rights. The first of many, not the exception.

“The bridge between differentiated Israeli technology and the U.S. public-safety, federal and defense markets.”

SPECIAL SECTION · THE TECHNOLOGY DEEP-DIVE

FRENEL

TPiCore® — inside the WrapShield™ Detect layer

The first Israeli pipeline investment · Exclusive U.S. & NATO commercialization rights · SPIE Prism
Award-winning technology

THE PROBLEM → THE PLATFORM → THE MISSIONS → IN TEST & EVALUATION → THE MARKET

The problem Frenel solves.

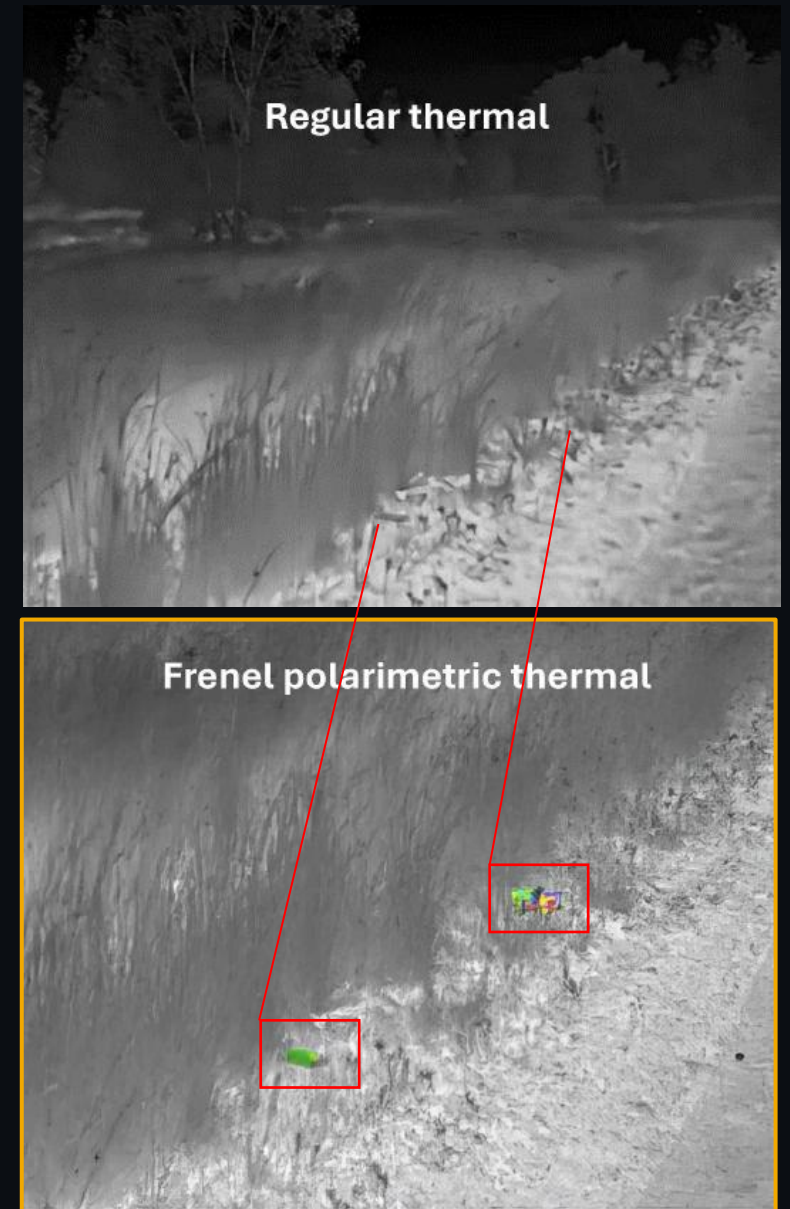
Traditional thermal imaging limits the usable data — and therefore the decisions it can support.

CONVENTIONAL THERMAL — WHAT IT MISSES

- Limited detection
- Limited object discrimination
- Limited automation
- Vulnerability to false alarms
- Limited environmental adaptability
- Limited target identification

FRENEL POLARIMETRIC — WHAT IT ADDS

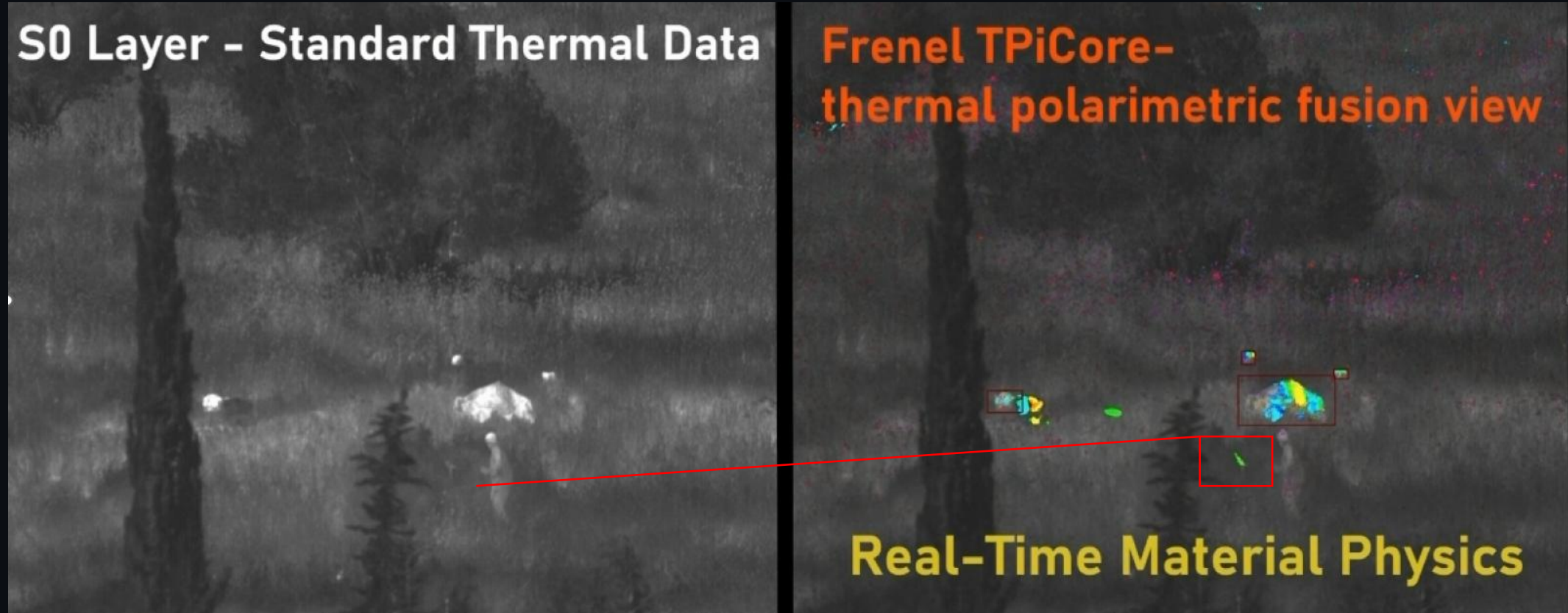
- Object detection and classification at range
- Higher resolution from additional polarimetric data layers
- Geometry-based data — enabling facial recognition
- Improved automation with far fewer false alarms
- Sensor-agnostic proprietary software — upgrades regular cameras, not just polarimetric ones



“Leading defense integrators and academia tried for years to crack polarimetric processing — Frenel did it.”

The problem Frenel solves.

Traditional thermal imaging limits the usable data — and therefore the decisions it can support.



“One scene, two answers — standard thermal sees terrain; TPICore reads material physics in real time.”

Frenel TPiCore®: one sensor, many missions.

THE SENSOR

Frenel TPiCore®

Thermal polarimetric imaging (DoFP) fused with edge AI — reading surface texture, material signature and man-made geometry that conventional thermal and EO/IR miss, day or night.

SPIE Prism Award

Edge AI processing

Exclusive U.S./NATO rights

The Detect anchor of WrapShield — first proof of the Israeli pipeline, exclusively WRAP's in the U.S. and NATO.



Counter-UAS

Detect, classify and track small UAS at range — WrapShield's beachhead mission.



Wide-area maritime

Persistent surveillance of ports, coastlines and dark vessels across wide areas.



Space situational awareness

Space-derived and space-enabled sensing for object detection and characterization.



Disturbed earth

Buried threats, tunnels and fresh ground disturbance invisible to conventional EO/IR.



Facial recognition & ID

Biometric-grade imaging in low light and degraded conditions.



Camouflage & decoy defeat

Polarimetric signatures separate man-made objects from natural clutter.

MORE THAN COUNTER-UAS — the same core addresses maritime, space, border, biometric and force-protection missions across all seven WRAP Federal markets.

Applications reflect demonstrated and in-development uses of thermal polarimetric sensing; capability imagery and validation data available under NDA.

“Frenel isn’t a counter-UAS component — it’s a sensing platform WRAP can move across every market it touches.”

Initial focus: defense & homeland security.



Drone detection



Force protection



FOD detection



Ground target detection



IED & buried threats



IFF — friend or foe



Off-road autonomy



Persistent surveillance



And more — expanding

EVERY MISSION MAPS TO A WRAP MARKET — counter-UAS, border, critical infrastructure, law enforcement, major events, enterprise facilities, international.



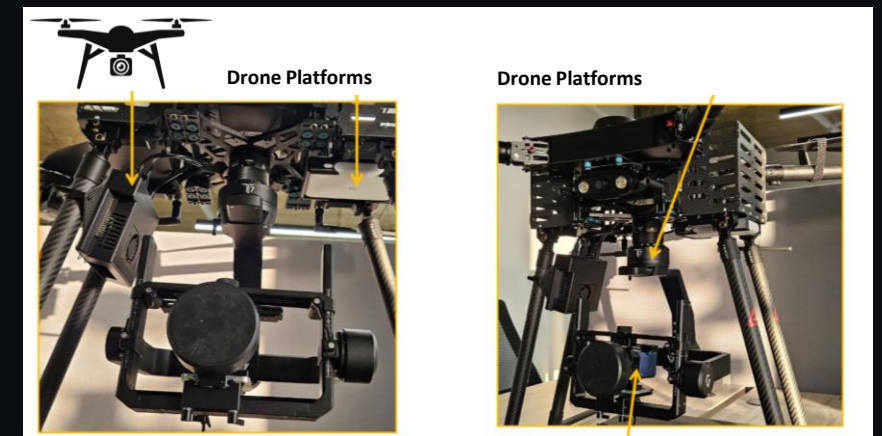
TPiCore® multi-sensor payload

Deployed configuration · imagery courtesy of Frenel

“Frenel’s initial focus is exactly where WRAP already sells — defense and homeland security.”

WrapShield – Prospective Platforms

President's Personal Story Relevance - Airborne, ground and drone platforms.



“From NASA airborne testbeds to drone payloads — the sensors and platforms on the roadmap.”

THE WORLD IS BECOMING
AUTONOMOUS.
EMERGING THREATS ARE CONVERGING.

WRAPSHIELD CONNECTS THEM ALL —
DETECTING, ANALYZING, ORCHESTRATING,
AND RESPONDING TO PROTECT WHAT
MATTERS MOST.

-  OPTICAL INTELLIGENCE
-  RF INTELLIGENCE
-  DATA FUSION
-  THREAT DETECTION
-  AI-POWERED ANALYTICS
-  AUTONOMOUS RESPONSE
-  SECURE COMMUNICATIONS

OFFICER RESPONSE

BOLAWRAP® DEPLOYMENT

- NON-LETHAL
- SIGHT, SOUND, COMPLIANCE
- REDUCED RISK
- PRESERVES LIFE

FRENEL TECHNOLOGY

SPACE-BASED ISR

- PERSISTENT SURVEILLANCE
- OPTICAL IMAGING
- RF COLLECTION
- SIGNAL INTELLIGENCE

FRENEL TECHNOLOGY

HIGH-ALTITUDE ISR

- WIDE-AREA MONITORING
- REAL-TIME ANALYTICS
- AI-ENHANCED DETECTION

THREAT DRONES

- HOSTILE UAS DETECTED
- SWARM COORDINATION
- AUTONOMOUS BEHAVIOR
- EVASIVE MANEUVERS

RESPOND DRONES

- SOFT-KINETIC INTERCEPTORS
- LOW COLLATERAL
- LOW RISK
- SAFE ABOVE POPULATION

ACTIVE LASER SYSTEMS

- PRECISION ENGAGEMENT
- LONG-RANGE TARGETING
- ZERO COLLATERAL
- PROTECTING COMMUNITIES

WRAPSHIELD

DETECT. ORCHESTRATE. RESPOND. PROTECT.

COMMAND & CONTROL PLATFORM

AI-POWERED DECISION MAKING



-  DATA FUSION
-  THREAT PRIORITIZATION
-  RESOURCE COORDINATION
-  REAL-TIME RESPONSE

DRONE RESPONSE

BOLAWRAP® DRONE DEPLOYMENT

- SAFE ABOVE POPULATION
- SOFT-KINETIC CAPTURE
- MINIMAL COLLATERAL
- MISSION FLEXIBLE

WRAP
TECHNOLOGIES

PROTECTING COMMUNITIES.
EMPOWERING OFFICERS.
PRESERVING FREEDOM.



WRAP

WRAPSHIELD INTEGRATED PROTECTIVE OVERLAY

THE WORLD IS BECOMING AUTONOMOUS.
EMERGING THREATS ARE CONVERGING.
WRAPSHIELD CONNECTS THEM ALL —
DETECTING, ANALYZING, ORCHESTRATING,
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- FRENEL TECHNOLOGY**
SPACE-BASED ISR
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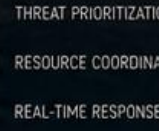
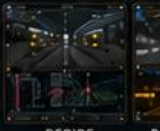
- RESPOND DRONES**
- SOFT-KINETIC INTERCEPTORS
 - LOW COLLATERAL
 - LOW RISK
 - SAFE ABOVE POPULATION

- ACTIVE LASER SYSTEMS**
- PRECISION ENGAGEMENT
 - LONG-RANGE TARGETING
 - ZERO COLLATERAL
 - PROTECTING COMMUNITIES

WRAPSHIELD

DETECT. ORCHESTRATE. RESPOND. PROTECT.

COMMAND & CONTROL PLATFORM
AI-POWERED DECISION MAKING



DETECT ANALYZE DECIDE RESPOND

- DATA FUSION
- THREAT PRIORITIZATION
- RESOURCE COORDINATION
- REAL-TIME RESPONSE

- OFFICER RESPONSE**
BOLAWRAP® DEPLOYMENT
- NON-LETHAL
 - SIGHT, SOUND, COMPLIANCE
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WRAP
TECHNOLOGIES



PROTECTING COMMUNITIES.
EMPOWERING OFFICERS.
PRESERVING FREEDOM.



WRAP

WRAPSHIELD

INTEGRATED PROTECTIVE OVERLAY

EMPOWERING PRIVATE SECURITY.
PROTECTING WHAT MATTERS.

WRAPSHIELD CONNECTS THEM ALL—
DETECTING, ANALYZING, ORCHESTRATING,
AND RESPONDING TO PROTECT PEOPLE,
ASSETS, AND OPERATIONS.

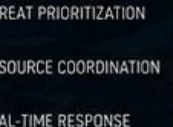
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WRAPSHIELD

DETECT. ORCHESTRATE. RESPOND. PROTECT.

COMMAND & CONTROL PLATFORM

AI-POWERED DECISION MAKING



DETECT ANALYZE DECIDE RESPOND

- DATA FUSION
- THREAT PRIORITIZATION
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- REAL-TIME RESPONSE

- #### THREAT DRONES
- HOSTILE UAVS DETECTED
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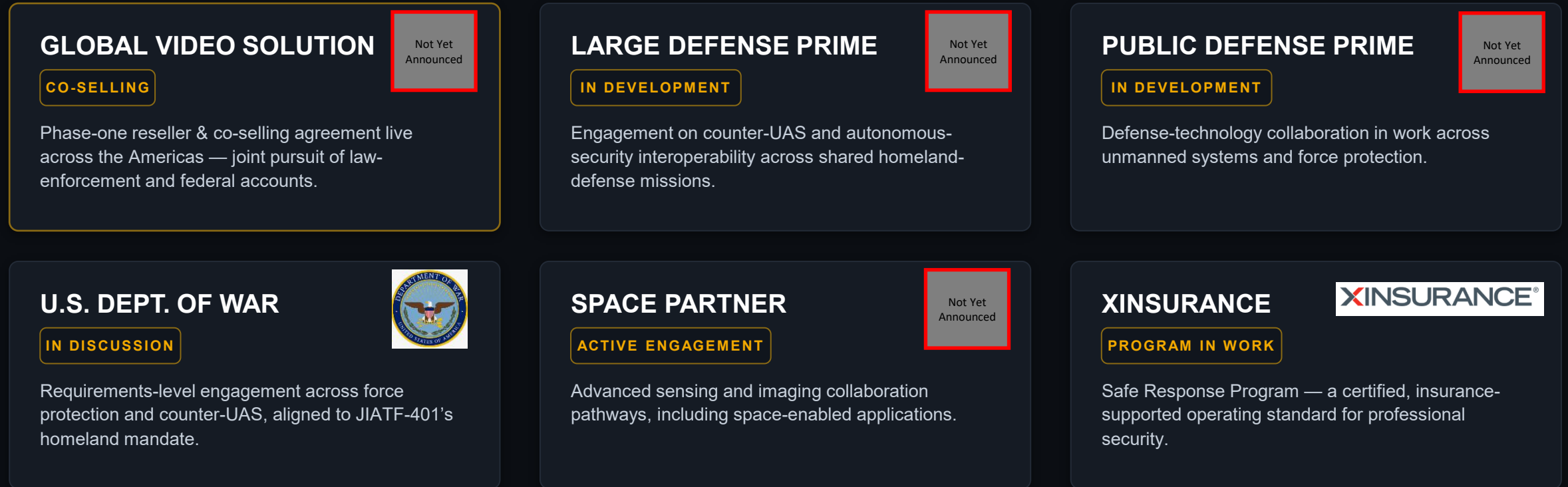
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XINSURANCE

CUSTOMIZED SPECIALTY
INSURANCE SOLUTIONS

The private/public partner map is already forming.



THE R&D OVERLAP

U.S. partners and Israeli as a tech hub are converging on the same R&D vectors — counter-UAS, autonomy, advanced sensing and space. WRAP's dual-use execution runs where those roadmaps overlap: in both geographies, in both directions, at once.

Partnerships shown at varying stages — from executed agreements to active development; inclusion does not imply endorsement or committed revenue.

“We’re not building the ecosystem from scratch — we’re plugging WrapShield into one that already wants it.”

Five transactions identified. In work now.

5

DEALS
IN WORK

*Identified · in active work · structured
for speed*

Categories under evaluation

Proprietary directed energy · additional differentiated sensing and response technologies (undisclosed). Roadmap signals — not product announcements.

Structures built for capital efficiency

Partner → license → strategic investment → integrate → commercialize. Inorganic growth does not mean 100% acquisitions — licensing and strategic stakes carry most of the load.

Every deal passes the same test

Does it strengthen WrapShield? Is it genuinely differentiated? Can WRAP create value by moving it across our markets? Three yeses, or no deal.

Where directed energy fits

An area of technology interest within the WrapShield roadmap — potential applications in counter-UAS, specialized tactical (SWAT) and force protection. We are signaling where we're looking, deliberately ahead of the portfolio.

THESE TRANSACTIONS ARE IN PROGRESS NOW.

There can be no guarantee that these deals will be completed in a timely manner or on terms favorable to the Company, if at all.

Dual-use, in two places: US and Israel



Two geographies

Technology sourced through the Israeli hub; commercialized through U.S. structures. A lean, agile corporate infrastructure built in both countries — sized for tempo, not empire.



Two directions

Defense → public safety, and public safety → defense / force protection. WRAP's unusual starting point — local public safety + training + international distribution — lets dual-use technology move both ways.



The compliant bridge

U.S. strategic investments and licensing structures create a FOCI-mitigated pathway for foreign-origin technology into U.S. federal and defense markets — designed for compliance from day one, not retrofitted.



WRAP Federal

Dedicated infrastructure for U.S. government requirements — from supporting DHS in the homeland to DoW force protection — so federal pursuit never competes with commercial execution for attention.

“We don’t have to invent every technology. We identify the best, integrate intelligently, and move it across markets.”

Training opens doors technology alone cannot.

60+

COUNTRIES

*Relationships spanning foreign ministries
and national police forces — built through
training, not trade shows.*

THE CAMPUS

WOFT — WRAP's dedicated training campus (Florida): doctrine, certification and operating standards taught to the people who set national policy.

THE BACKBONE

Wrap Tactics™ launched August 2026 as the operational backbone of Non-Lethal Response™ — the training foundation of WrapShield is complete.

THE SEQUENCE

Teach the doctrine → set the standard → certify the operator → supply the technology stack. Adoption follows instruction.

THE INHERITANCE

Every WrapShield technology — sensing, orchestration, response — rides these rails on day one. New portfolio, zero new channel cost.

“The key to all of it is the training. We are already in 60+ countries, dealing with foreign ministers and national police.”

Training at scale: one system, full spectrum.



Digital — Wrap Tactics™ LMS

Cloud learning management, FedRAMP-compliant, with custom-branded smartphone apps — certification, documentation and recurring delivery at scale.



Virtual reality — Wrap Reality®

Immersive scenario training for judgment, de-escalation and skills — repetitions no classroom or range can match.



In person — professional services

Instructor-led delivery as needed — standalone engagements or integrated into a bundled recurring service.

THE SPINE — LIVE TODAY

Wrap Tactics™ is up and supporting law enforcement today. Built out of necessity to deliver training at scale, it is now the backbone every incremental class — and every new technology — plugs into for digital delivery. One system, growing catalog.

Certification

Documentation

Recurring delivery

Custom-branded apps

WHY IT COMPOUNDS

ENTERPRISE & INSURANCE

Certified training plus documentation is exactly what insurance-supported adoption requires — delivery and audit trail.

FEDERAL & FOCI

FedRAMP-compliant infrastructure strengthens the security posture behind WRAP's FOCI-ready federal path.

THE ECONOMICS

Digital scale in volume, with professional services and certified third-party delivery on top — WRAP owns the standard.

Wrap Tactics™ | Live and Operational

WRAP

HomeTrainingResourcesLegal & BulletinsIn-Person TrainingConnect

LEARN.
PREPARE.
RESPOND.

WELCOME TO

WRAP®
TACTICS

Empowering professionals worldwide with innovative tools and trusted training for safer outcomes

ONE ECOSYSTEM. MUTIPLE SOLUTIONS. GLOBAL REACH. | LAW ENFORCEMENT | FEDERAL AGENCIES | SECURITY | AND MORE

START HERE

Training

Explore WRAP training available to you.

EXPLORE TRAINING

MY LEARNING

My Progress & Certifications

View your progress, completed courses and certifications.

VIEW MY LEARNING

YOUR TOOLKIT

Resources

Find the resources that matter to you, with materials tailored to your role and level of access.

OPEN RESOURCE CENTER

TRAIN WITH US

Training Events

Find upcoming instructor courses, certifications and in-person training opportunities.

VIEW EVENTS

WRAP

HomeTrainingResourcesLegal & BulletinsIn-Person TrainingConnect

WRAP TACTICS

Resource Center

Resources for every role. Solutions for every environment.

Access device resources, operational guides and role-specific training to build confidence and make a greater impact.

AREA RESOURCESOPERATIONAL GUIDANCEHELP & SUPPORTTRAINING VIDEOS

WRAP.COM

LAW ENFORCEMENT | HEALTHCARE | SECURITY | MILITARY | AND MORE

Everything You Need. One Resource Center.

Access current resources, approved training and curriculum, real-world learning, product guidance and supporting information across the growing WRAP technology ecosystem.

SMART ACCESS

Your Cornerstone access determines which resources and training materials are available to you.

RESOURCE PLAYLIST

Essential Resources

Access core reference materials, safety information, care and maintenance guidance, FAQs, program support and other everyday resources.

OPEN ESSENTIAL RESOURCES ~

Insurance changes who has an incentive to drive adoption.



From procurement to risk management

The question shifts from *“Will this police department buy BolaWrap?”* to **“Can a major enterprise establish an improved safety standard across thousands of employees, guards, locations and contracted security personnel?”** If better training, earlier intervention, documentation and safer technology improve risk, adoption is no longer purely procurement — it becomes risk management.



XINSURANCE — the Safe Response Program

A developing insurance-supported distribution model: a certified operating standard for professional security connecting technology, training, operating standards, risk management and documentation — with the insurer, the party financially exposed to risk, introduced as a new stakeholder with an economic reason to drive adoption at portfolio scale.

“Insurance potentially changes who has an economic incentive to drive adoption. That’s a fundamentally different distribution model.”

A TAM no longer defined by counting sworn officers.



Enterprise verticals

Hospitals & healthcare, transportation, venues & events, corporate campuses — professional environments that need something between verbal engagement and calling 911.



Critical infrastructure

Energy, utilities, data centers, ports — persistent sensing and proportionate response for the assets converged threats reach first.



Federal & homeland

Supporting DHS in the homeland — contract secured, counter-UAS pre-orders building — plus border technologies and federal facility protection.



Defense & force protection

U.S. and allied requirements where dual-use technology moves both directions — defense to public safety, public safety to force protection.



Counter-UAS

Domestic airspace security across every vertical above — detection, classification and proportionate defeat as drones cross into civilian space.

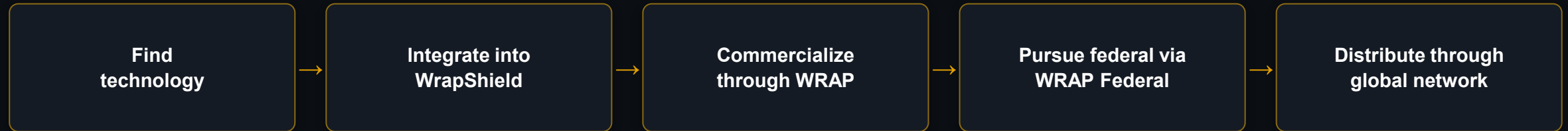


International

The 60+ country training network as the wedge — a broader WrapShield portfolio distributed through relationships already operating at ministry level.

“We’re scaling the core while building something much larger around it.”

WRAP Federal: one technology, many missions.



ONE SENSOR, SEVEN MARKETS



Aim: To Establish DoW and DHS as the Federal beachhead

WRAP Federal gives federal pursuit dedicated infrastructure — a sensor developed for one defense requirement can be moved across all seven markets, multiplying the value of every technology the pipeline sources.

“The ability to move technology across markets is potentially one of WRAP’s biggest advantages.”

How big is this? Count the buyers and the budgets.

U.S. PROFESSIONALS

~717K

Full-time sworn state & local officers (BJS 2020 census)

~1.28M

Private security guards (BLS, May 2025) — nearly 2× sworn patrol officers

Hospitals	Transit
Critical infrastructure	Venues
Prisons	Campuses

A professional population roughly 3× sworn policing alone — armed and unarmed, across every vertical.

U.S. FEDERAL BUDGETS

\$191B

DHS reconciliation package (P.L. 119-21) — the largest DHS appropriation ever, multi-year

\$6.2B

CBP border security technology & screening within that package (P.L. 119-21 §90004)

\$14.4B

Dept. of War FY27 request — counter-drone defense of 250+ installations (JIATF-401, CBO, July 2026)

~\$700M

DOJ COPS grant programs opened FY2026 (DOJ) — \$20B+ invested in policing since 1994

NATO & ALLIES

5%

GDP defense pledge by 2035 (Hague 2025) — 3.5% core + 1.5% resilience & infrastructure

\$40B+

NATO counter-drone commitment over five years (Ankara 2026) + a counter-drone marketplace

5×

Pledged increase in drone-operator training by end-2027 — training is the entry point (Ankara 2026)

144

Drone incidents across 13 European states in 18 months — the eastern-flank demand signal (IISS, Russia's UAV Campaign Over Europe, July 2026)

Sources: BJS; BLS OEWS; CRS / Congress.gov; Dept. of War FY2027 budget request; DOJ COPS Office; NATO Hague (2025) and Ankara (2026) summit commitments; IISS, Russia's UAV Campaign Over Europe, July 2026; CRS R48874 · P.L. 119-21 DHS provisions · CBO, Options to Counter Small UAS; DOJ, June 9 2026; COPS Office Grants; public reporting as of Aug 2026

“Two million U.S. professionals and budgets already appropriated — the demand is not hypothetical.”

Capital deployed against capability — not only SG&A.



Top talent, key positions

Proven operators recruited into the seats that unlock the plan — federal, enterprise, technology integration and international leadership.



Coordinated go-to-market

One sales & marketing engine scaled to the expanded TAM — and a deliberate deepening of key federal and international accounts, replacing agency-by-agency motion.



Technology pipeline

Licensing and strategic investments across the five identified transactions — directed energy and other differentiated capabilities already in negotiation.



U.S. + Israel + Washington

A lean corporate build in both hubs plus a dedicated Washington, D.C. office — proximity to DHS, the Department of War, Congress and the federal program offices that buy at scale.



WRAP Federal & compliance

FOCI-ready structures, dedicated federal infrastructure and the security posture required to carry foreign-origin technology into U.S. government markets.



WrapShield integration

Engineering and product integration across Detect → Orchestrate → Respond — turning sourced technologies into one sellable architecture.

“Capital buys strategic capability.”

Five lines we will repeat relentlessly.

01

“We’re scaling the core while building something much larger around it.”

02

“WrapShield is where public safety, enterprise security and defense technology begin to converge.”

03

“Threats are converging, technologies are converging, and markets are converging. WRAP intends to sit at that intersection.”

04

“The proof is execution — five transactions in work, partners signing on, training live in 60+ countries.”

05

“We don’t have to invent every technology. We need to identify the best technologies, integrate them intelligently, and move them across markets.”

THE ONE SENTENCE

“WRAP has evolved from a company known primarily for a single public-safety device into a **technology platform positioned across public safety, enterprise security and defense** — and that transformation is being executed now.”

EXECUTING NOW · BUILDING WRAPSHIELD™

Wrap Technologies, Inc. · Nasdaq: WRAP · wrap.com · [Investor Relations](#)

APPENDIX



THE OPERATING MODEL

One standard. Four parties. Aligned around prevention.

WRAP TECHNOLOGIES · THE ORCHESTRATOR

Owns, certifies, and audits the Safe Response Program standard — doctrine, curriculum, certification, documentation, QA, and technology.

DELIVERS THE PEOPLE

SECURITY PROVIDER

Private Security Services Provider

- OWNS

Supervision, post orders, and the real-time deployment decision.
- DELIVERS

Officers certified to the standard; every response documented.
- GETS

A differentiator in bids and a defensible standard of care.

HOLDS THE DEMAND

THE CLIENT

Hospital, retailer, campus, critical infrastructure

- DECIDES

Mandates the standard in its security contract.
- GETS

Fewer incidents, one program instead of five vendors.
- THE PULL

WRAP sells the client first; demand pulls the standard through the provider.

PRICES THE RISK

INSURANCE PARTNER

XINSURANCE[®]

- OWNS

Underwriting, pricing, binding, and claims.
- GETS

Documented loss data it can actually price against.
- DELIVERS

Preferred terms, subject to underwriting and eligibility.

CERTIFIED STANDARD ADOPTED → FEWER AND LESS SEVERE INCIDENTS → LESS LITIGATION → LOWER LOSSES → PREFERRED TERMS

THE BOUNDARY

WRAP owns and certifies the standard — never the deployment decision or the officer's field conduct. WRAP does not underwrite. Preferred terms are subject to underwriting and eligibility; no rate or coverage is guaranteed.

WRAPTOR

MX

NEXT-GEN MULTI-SHOT
NON-LETHAL RESPONSE

EARLY INTERVENTION.
SAFER OUTCOMES.



MULTI
ENGAGEMENT



FIELD
READY DESIGN



MULTI
MISSION



Expanding Beyond the Handheld Device

WRAP can take the same restraint capability far beyond a single device — onto new platforms, at new ranges, against new mission sets.

Wraptor MX

Multi-Sight Sound Sensation,
Multi-Engagement Restraint



DFR-X — A Response Layer Between Detection and Arrival

“Drone as First Responder isn't simply BolaWrap on a drone. It's a new response layer that bridges the time between detection and an officer's arrival.”

WHAT IT DELIVERS

- Apprehension — reach a subject before an officer can close distance
- Containment — restrain and hold for safe hand-off
- Officer safety — distance between the operator and the threat
- Public safety — non-lethal, low-collateral by design
- Future autonomous response — detect-to-restraint on one platform



Drone-to-Person (DFR-X)

OUR OPERATIONAL HOME

• INTEGRATION CENTER

WHERE WRAP's TECH COMES TO LIFE

WOFT is our proving ground — a 20-acre operational campus where our technology, our training, and our customers come together in the real world.
The difference between telling people what we do and showing them.

20 ACRES**13** STATIONS**15+** YEARS**5,000+** TRAINED

We build the tools to resolve dangerous moments without lethal force — BolaWrap, Wraptor MX, DFR-X, Counter-UAS. But technology only changes outcomes when people can **see it work, trust it, and know how to use it**. WOFT is our home field — where we train the trainers, prove the platform in realistic conditions, and bring customers on-site to experience what sets WRAP apart.



TRAIN THE TRAINERS

Our Master Trainer Instructor Program with Storm Training Group builds a certified cadre and makes WRAP the authority in Non-Lethal Response.



PROVE THE PLATFORM

Live, hands-on demonstrations of our full stack — from BolaWrap to autonomous drones — in realistic conditions, not slideware.



WIN CUSTOMERS

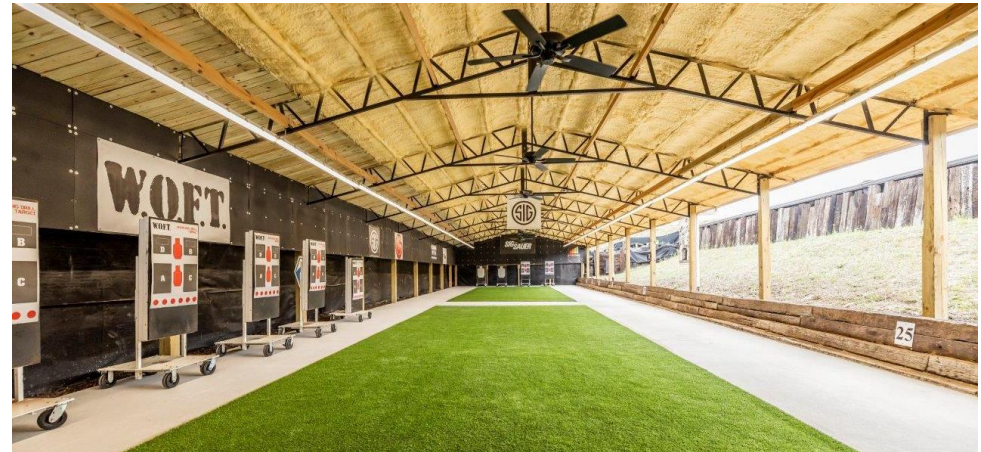
Bring prospects on-site, put our products in their hands, and turn interest into conviction faster than any pitch deck.



EXPAND THE MARKET

Serve far beyond law enforcement — every vertical where people gather and risk is real, from one campus.

WOFT is an operational advantage — the place where our technology becomes trust.



TRAIN & DEMONSTRATE

MASTER INSTRUCTION

TRAIN THE TRAINERS

WOFT is home to our Master Trainer Instructor Program — a regional hub for Non-Lethal Response serving local, state, and federal agencies. We don't just sell devices; we certify the people who use them and the instructors who teach them.

- ◆ Certified instructor cadre
- ◆ Response-to-Resistance doctrine
- ◆ Regional hub for agencies
- ◆ Scales our people, not just hardware

WHY IT'S A MOAT

Training, doctrine, and certification build trust, recurring engagement, and a standard the market measures itself against.

DEMONSTRATE

OUR LIVE STAGE

WOFT turns our digital capabilities into experiences you can see and feel — WrapShield, DFR-X, and Counter-UAS demonstrated live in real environments. And nothing sells like putting a prospect on our campus, in a realistic scenario, with our products in their hands.

- ◆ Live demos — WrapShield, DFR-X, C-UAS
- ◆ Realistic, low-light scenarios
- ◆ Host prospects & run pilots on-site
- ◆ Shorten interest → purchase

DIGITAL, MADE TANGIBLE

Drones fly, sensors detect, autonomous response plays out — the platform, proven in the field.

FAR BIGGER THAN LAW ENFORCEMENT



LAW ENFORCEMENT

Our foundation — where the doctrine and products were proven.



HEALTHCARE

Rising workplace violence demands de-escalation and non-lethal restraint.



TRANSPORTATION

Transit, rail, and airports — crowd control and counter-UAS.



STADIUMS & VENUES

Big crowds, open airspace — rapid response and counter-drone.



INFRASTRUCTURE

Utilities and facilities — perimeter detection and C-UAS.



PRIVATE SECURITY

BolaWrap 150 opens the guarding market as a force multiplier.